



FALCON
RISK SERVICES

AN HDI COMPANY

Investment Management Liability

Primary blended coverage offered for Investment Advisors.

INCLUDED COVERAGE ENHANCEMENTS:

- Third-party Cyber Liability
- Derivative Demand Investigation Costs
- Cost of Corrections Coverage
- Mock Audit Fee Reimbursement
- Outside Position Liability
- Pre-claim Defense Coverage

DIFFERENTIATORS

- Paper is AM Best Financial Strength Rating of A+ (Superior), a Financial Size Category of XV (stable outlook)
- Experienced team
- Speed of decision making
- Broad, wide-ranging appetite
- In-house claims expertise

RESTRICTED CLASSES

- ▮ Dedicated Cryptocurrency
- ▮ Dedicated Cannabis

LIMITS

Up to \$10 million in capacity

TARGET CLASSES

- ▮ Investment Advisors
- ▮ Hedge Funds
- ▮ Mutual Funds

SUBMISSION CONTACTS

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